



GAA

A D V I S O R Y



i G A A . i n

Techno Economic Viability Studies
Technical Due Diligence & Audit
Specialised Monitoring
Lender's Engineer

Intangible Asset Valuation
Tangible Asset Valuation
Business Valuation

Transaction Advisory
Investment Banking
Project Consultants

JOURNEY SO FAR..

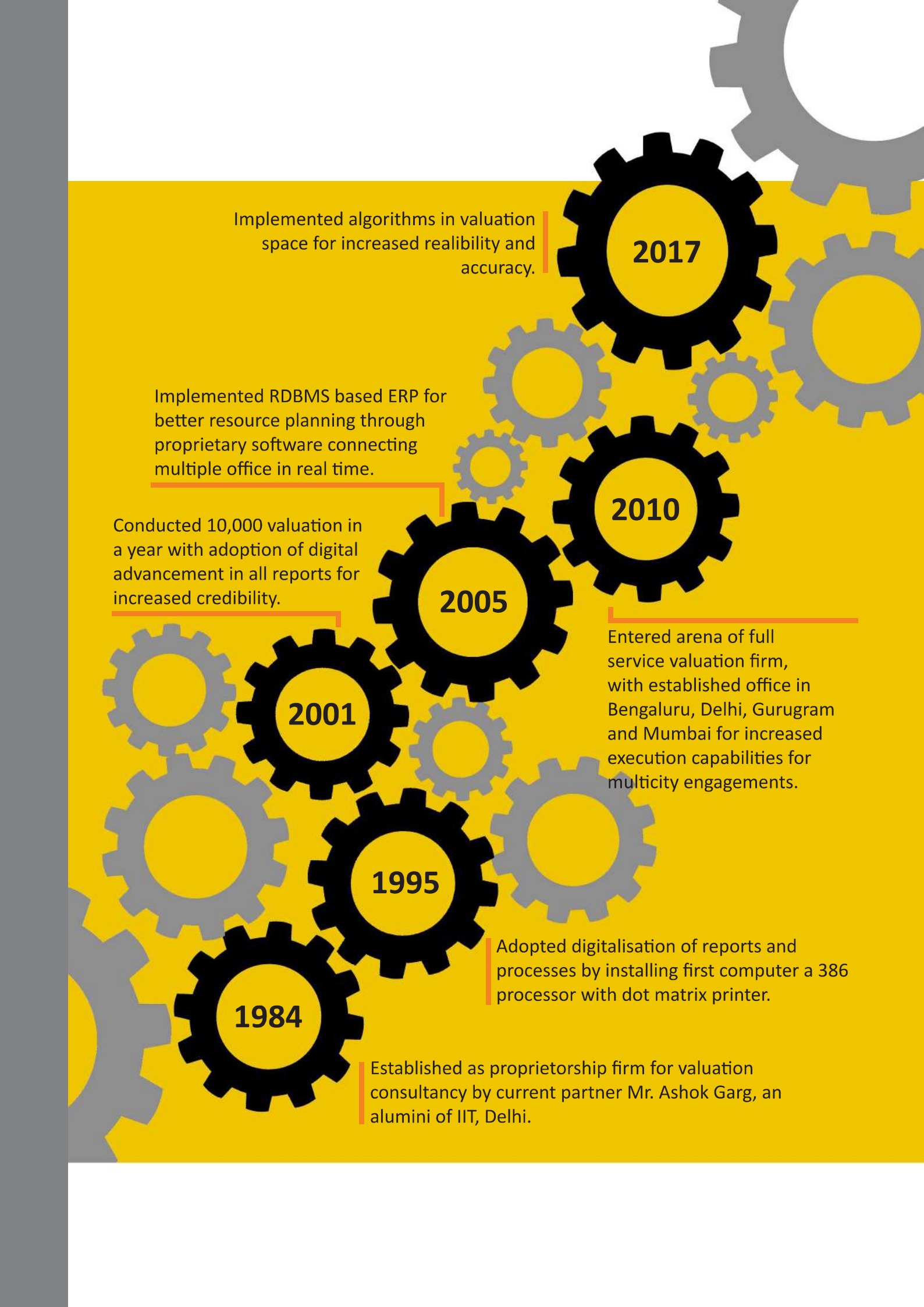
GAA, established in 1984 has diversified interest in the field of Valuation, Advisory and Consultancy. At GAA, we believe in turning knowledge into value for the benefit of our clients.

We provide a comprehensive range of consultancy service that encompass the gamut from Engineering Consultancy to Financial Advisory Service. TEV Studies, Lender's Engineer Engagements, Tangible Asset Valuation, Due Diligence Services are covered under Engineering Consultancy. Market Feasibility, Intangible Asset Valuation, Business Valuation, Transaction Advisory Services are part of Financial Advisory Services.

Our clients include Business Houses, Manufacturing Industries, Real Estate Developers, EPC Contractors, Hospitality Industry, Telecom Service Providers, Banks, Financial Institutions, Development Funds, Private Equity Funds, Developers, Auditors, Insolvency Professionals and Courts.

Our team of highly qualified, skilled and motivated professionals comprises of engineers, architects, valuers, MBAs, financial analysts from institutes of repute such as IIT's, IIM's and SPA. Expert opinion of each professional, gives an edge to address challenges posed in current market.

Our endeavour to adopt best global industrial practice, has helped clients make informed business decisions. Inturn, their words of appreciation are testimonial to the passion with which GAA delivers.



Implemented algorithms in valuation space for increased reliability and accuracy.

2017

Implemented RDBMS based ERP for better resource planning through proprietary software connecting multiple office in real time.

2010

Conducted 10,000 valuation in a year with adoption of digital advancement in all reports for increased credibility.

2005

Entered arena of full service valuation firm, with established office in Bengaluru, Delhi, Gurugram and Mumbai for increased execution capabilities for multicity engagements.

2001

1995

Adopted digitalisation of reports and processes by installing first computer a 386 processor with dot matrix printer.

1984

Established as proprietorship firm for valuation consultancy by current partner Mr. Ashok Garg, an alumini of IIT, Delhi.

SERVICES

We have expertise and experience to cover all purposes on which professional advice may be sought on valuations, such as:

- Arbitration and Litigation in Courts
- Banks/Financial Institutions
- Cost Investigation
- Distress Assets/Non Performing Assets
- Fairness Opinion
- Fair Value Accounting
- Financial Reporting under Indian GAAP
- Impairment Studies for Tangible Intangible Assets & Goodwill
- Initial Public Offerings
- Insurance
- Dispute Resolution
- Mergers & Acquisition
- Portfolio Valuation for Private Equity Funds
- Public Private Partnership
- Purchase Price Allocation
- Quantity Surveying and Estimation
- Real Estate Funds
- Securitization
- Taxation Planning

Valuation of Industrial Assets, Plant & Machinery

- Automobile Plants
- Ceramic Industry
- Engineering Plants
- Equipments
- Fertilizer Plants
- Food Processing Plants
- Industrial Estates
- Information Technology
- Mining Assets
- Petrochemical Refineries
- Pharmaceuticals & Chemical Companies
- Power Generation & Transmission Companies
- Steel Plants & Metal Smelters
- Telecom Assets

Valuation of Business, Equity and Financial Assets

- E-commerce Market Place, ESOPS, Sweat Equity, Angel Funding, Family Businesses
- Grant and Rights
- Illiquid Debts and Equity Securities Listed and Unlisted Companies
- Participating Interest
- Securities & Fractional Business Interests
- Stock Opinions, Warrants

Valuation of Intangible & Intellectual Properties

- Brands
- Contracts
- Copyrights, Patents
- Industrial Designs
- Customer Base
- Database, Technical know how
- Distribution Rights and Network
- Goodwill
- License, Softwares
- Licensing Agreements
- Non Compete Agreements
- Trademarks

Mines, Mineral Advisory And Valuation

- Due Diligence
- Mineral Reserves
- Mining Feasibility Studies
- Mining Leases
- Review of Operations
- Technical Opinions
- Valuation Advisory

Valuation of Infrastructure Assets

Airport and Aviation
Dams
Harbors Railways Line, Siding
Industrial Water Rights
IT Parks / IT SEZs
Locomotives
Ports & Port Infrastructure
Roads & Highways
Telecom and Communication Infrastructure

Valuation of Real Estate

Commercial
Hotels & Resorts
Hospitals
Industrial Estates
Institutional Properties
IT Parks
Petrol Pumps
Residential Townships
Retail Space
Shopping Malls



Conducted various assignment of Paper Manufacturing industry across India owned by Mysore Paper Mill, Hindustan Newsprint and Nepa Limited.



Conducted assignments of Power Plants spread across India owned by Jaypee Group, Jindal Group, IBPIL, Nawanshahr Power, Reliance Power.



Conducted Valuation of rights in Mines and Minerals to ascertain security cover for bank mortgage, held by Jaypee Group, Wonder Cement, Orient Cement.



Conducted assignment of Manufacturing Processing industry owned by Ruchi Soya, Moser Baer, Jaypee Group, Orient Cement, Wonder Cement, SR Foils, KS Oil.

SERVICES

Our experience to conduct market research, engineering studies and financial analysis spans over a wide spectrum of industrial sector such as:

- E-Commerce
- Education
- Engineering Plants
- Food Processing
- Hospital
- Hotel & Resorts
- Hydro Power
- Industrial Estates
- Industrial Townships
- Intelligent Buildings
- Iron and Steel
- IT Parks/IT SEZs
- Meat Processing
- Milk Processing
- Multiplex
- Oil Extraction
- Paper
- Petrol Pumps
- Plywood
- Print Media
- Residential Townships
- Rice Processing
- Solar Power
- Shopping Malls
- Telecom
- Textile
- Thermal Power
- Tube and Pipes
- Warehouse
- Wind Power

Valuation of Specialized assets

- Participating Interests
- Mines and Minerals
- Oil and Gas Pipelines
- Right of Way
- Temples

Techno-Economic Viability Studies

- Appraisal of Projects
- Cost Benefit Analysis
- Economic Analysis
- Equity Return
- Financial Modeling
- Project Cost Analysis and Investigation
- Project Return
- Technical Opinions

Project Consultants

- Audits
- Chartered Engineer's Opinion and Certifications
- Cost Investigations
- Detailed Project Reports, Financial Studies
- Lender's Engineer & Investor's Engineer
- Project Monitoring & Appraisals
- Quantity Surveying & Estimation
- Technical Analysis & Opinions

Real Estate Advisory

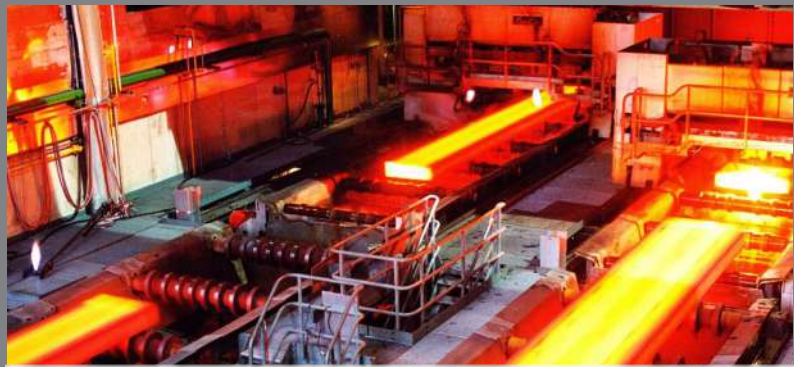
Entry & Exit Strategies
Business Plan Formulation &
Feasibility Studies
Construction Sites
Financial Monitoring
Highest & Best Use Studies
Industrial Properties & IT Parks
Lease and Rental of Residential
Market Research, Price Guidance
Opportunity Investigation for Existing
Sites
Research and Analysis of Potential
Sale and Purchase of Residential &
Commercial properties
Super Area Calculations

Transaction Advisory

Business Re-organization
Corporate Restructuring
Bid Advisory & Bid Process
Management
Debt Syndication & Solutions
Disinvestment & Privatization of
Business Assets
Mergers & Acquisitions
Private Equity and Venture Capital
Takeover of Companies
Purchase and Sale
Buy side & Sell side valuation



Conducted valuation of participating interest of JODPL in KG Block led by ONGC located in Bay of Bengal, for the purpose of liquidation.



Conducted assignment of Steel plants spread across India owned by Bhushan Steel, Uttam Galva, Surya Steel, Minera Steel, Rimjhim Ispat, Rathi Steel, Kamdhenu Steel, Bindal Sponge.



Conducted assignment for textile industries spread across India for companies such as Reid & Tailor, S.Kumar DCM textiles, Bombay Dyeing, Bhilwara Group, BRFL, Garden Silk.



Conducted Project Monitoring, Valuations and TEV studies for commercial/retail malls spread across India owned by prominent developers such as Lodha, DLF, Ambience, Carnival.

PANELLED CONSULTANT

BANKS

Axis Bank
Allahabad Bank
Andhra Bank
Bank of Baroda
Bank of Maharashtra
Canara Bank
China Trust Commercial Bank
Citibank
Development Bank of Singapore
HSBC
Oriental Bank of Commerce
ICICI Bank
IDBI Bank
Indian Overseas Bank
IndusInd Bank
Karnataka Bank
Kotak Mahindra Bank
Lakshmi Vilas Bank
Punjab National Bank
Punjab and Sindh Bank
State Bank of India
Syndicate Bank
Standard Chartered Bank
Union Bank of India
United Bank of India
UCO Bank
Yes Bank

HSBC 


State Bank of India



 ICICI Bank




AXIS BANK



IndusInd Bank


Punjab National Bank

 DBS

 CTBC BANK
中國信託銀行


ओ.बी.सी.

 Union Bank
of India



 Proparco
GROUPE AGENCE FRANÇAISE DE DÉVELOPPEMENT


Entrepreneurial
Development
Bank

 DEG
KFW BANKENGRUPPE



We only do what's right for you


SIDBI
सिंधिया


एन बी सी सी
NBCC


सत्यमेव जयते
Government of India


hudco


HSVP

हरियाणा शहरी
विकास प्राधिकरण



National Company Law Tribunal



Government Departments and Bodies

Directorate of Industries: Govt. of Mizoram

DDA: Delhi Development of Authority

HIGH COURT: Delhi, Chandigarh, Mumbai, Kolkata.

HSIIDC: Haryana State Industrial & Infrastructure Development Corp.

HUDCO: Housing and Urban Development Corporation Ltd.

HUDA: Haryana Urban Development Authority

MCD: Municipal Corporation of Delhi

NBCC: National Building Construction Corporation Ltd.

NCLT: National Company Law Tribunal

PEC Limited: A Govt. of India Enterprise Under Ministry of Commerce and Industry

PFC Limited: Power Finance Corporation Limited

Financial Institutions

DEG: Deutsche Investitions Germany

BUNGEE Group, Switzerland

PROPARCO: Development Financial Institution, Agence Francaise de Development France

FMO: Entrepreneurial Development Bank, Netherland

DFC: Delhi Financial Corporation

PICUP: Pradeshiya Industrial & Investment Corporation Up Ltd.

SIDBI: Small Industrial Development Bank of India

LIC Housing Finance

TATA Capital

HOSPITALITY



Asset Valuation

Portfolio valuation of hotels, with total rooms inventory of 700+ rooms, owned by Lalit hotels spread across India.



Asset Valuation

Conducted asset valuation of a 5-star hotel, The Gateway Taj Hotel with an inventory of 190 rooms located in Kolkata for the purpose of insolvency under IBC 2016.



Asset Valuation

Carried valuation of Novotel hotel in Goa, with total room inventory of 350 rooms.



Asset Valuation

Conducted asset valuation of 4-star hotel, IBIS with a total room inventory of 200 rooms located in Gurugram to understand loan to value ratio.



Asset Valuation

Conducted asset and business valuation of 4-star hotel Courtyard by Marriott with total room inventory of 200 rooms in Gurugram to understand loan to value ratio.



Enterprise Valuation

Conducted business and asset valuation of luxury hotel of India, The Leela, Chanakyapuri, New Delhi, for a corporate debt restructuring.



Asset Valuation

Conducted asset valuation of a 5-star hotel, The Westin with inventory of 310 rooms located in Gurugram to understand loan to value ratio.



Asset Valuation

Conducted asset valuation of a 5-star resort, The Westin Resort & Spa with an inventory of 97 villas located Sohna to understand loan to value ratio.



Enterprise Valuation

Conducted enterprise valuation of a 5-star hotel, The Gateway Taj hotel with an inventory of 210 rooms located in Raipur to understand loan to value ratio.



Asset Valuation

Conducted asset valuation of a 5-star hotel, Surat, The Grand Bhagwati Hotel with an inventory of 160 rooms for the purpose of understand loan to value ratio.



Asset Valuation

Portfolio valuation of hotels, having a total room inventory of more than 2500 rooms owned by Lemon Tree Group spread across India.



Asset Valuation

Conducted asset valuation of a 5-star hotel, Hyatt Regency with an inventory of 200 rooms located in Ahmedabad to understand loan to value ratio.



Asset Valuation

Conducted business valuation of a 5-star hotel, Hyatt Andaz with an inventory of 400 rooms located in New Delhi to understand loan to value ratio.



Asset Valuation

Conducted valuation of land building plant and machinery for the heritage hotel, The Claridges hotels and resorts located in New Delhi for financial reporting.



TEV Consultant

Conducted techno economic viability study of a 5-star hotel with an inventory of 400 rooms located in Gurugram for the purpose to understand loan to value ratio.



Lender's Engineer

Conducted technical and financial due diligence of a 5-star hotel, Hyatt Place with an inventory of 145 rooms located in Goa on behalf of Axis Bank.



Lender's Engineer

Project monitoring and end use verification for the development of Lemon Tree Hotel spread across India having total room inventory of 870 rooms with a project cost of 6670 mn.



TEV Consultant

Conducted techno economic viability study for a luxury segment hotel, Aman Resort located in New Delhi on behalf of Yes Bank.



Lender's Engineer

Conducted technical and financial end use verification of a 5-star hotel named as Hyatt Centric with an inventory of 169 rooms located in Candolim Beach, Goa for Axis Bank.



Lender's Engineer

Technical and financial due diligence was conducted of a 150 rooms 5-star hotel with total project cost of INR 1500 mn at Goa.



Asset Valuation

Conducted valuation of movable and immovable assets of the 5-star resort, Savoy owned by ITC Hotels located in Mussorie for the purpose of acquisition.



Asset Valuation

Portfolio valuation of hotels having a total room inventory of more than 1000 rooms owned by Jaypee group spread across North India for the purpose of debt re-structuring.



Asset Valuation

Conducted asset valuation of 5-star hotel, Holiday-Inn with an inventory of 190 rooms located in New Delhi for the purpose of internal company transfer.



Asset Valuation

Conducted asset valuation of Sariska Palace located in Alwar Rajasthan on behalf of Punjab National Bank for the purpose of auction.



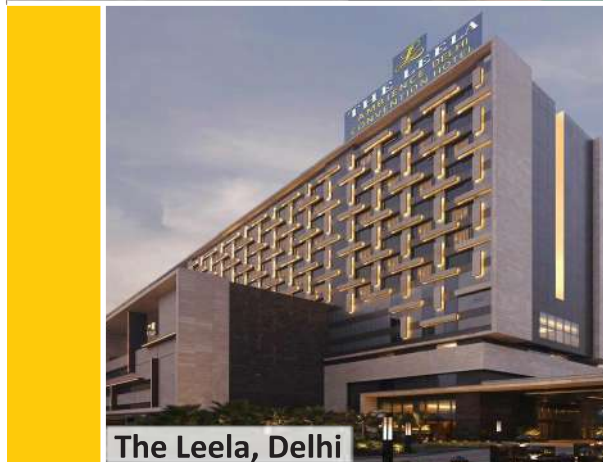
Asset Valuation

Conducted valuation of land, building, plant and machinery at facility owned by Sky Chefs located in Amritsar for the purpose of impairment testing.

- Aman Resorts
- Amby Valley
- Courtyard By Marriot
- Grand Hyatt
- Holiday Inn
- Hyatt Andaz
- Hyatt Regency
- IBIS Hotel
- Jaypee Greens Golf & Spa Resort
- Jaypee Palace Hotel and Convention Centre
- Jaypee Residency Manor
- Jaypee Siddharth Hotel
- Jaypee Vasant Continental
- Lemon Tree Hotel
- Lemon Tree Amarante Beach Resort
- Novotel Goa Resorts & Spa
- Novotel Goa Shrem Resort
- Savoy Suits
- The Claridges Hotel
- The Gateway Taj
- The Grand Bahgwati
- The Lalit Laxmi Vilas Palace
- The Lalit Resort Spa
- The Lalit Temple View
- The Leela Ambience Convention Hotel
- Westin Hotel
- Westin Resorts and Spa



The Lalit, Bekal, Kerala



The Leela, Delhi



Westin, Gurugram



Hyatt Regency, Ahmedabad



The Lalit Hotels

GAA conducted Portfolio valuations of 'The Lalit Hotels' owned by Bharat Hotels Limited, located across India with a total room inventory of 700+ rooms. The valuation carried was of The Lalit Laxmi Vilas Palace, Udaipur; The Lalit Resort Spa, Bekal; The Lalit Temple View, Khajuraho; The Lalit Grand, Srinagar.



Lemon Tree, Mumbai

INFRASTRUCTURE



Asset Valuation

Conducted valuation of current and non-current assets owned by Dighi Port Ltd., located at Raigarh, Maharashtra.



Asset Valuation

Conducted valuation of India's only F-1 track, Buddha International Circuit in Gr. Noida for financial reporting.



PI Valuation

Conducted valuation of participating interest of oil and drilling company JODPL under IBC 2016.



Asset Valuation

Conducted valuation of two barges, Mahesh and Kuber located in RAK, UAE owned by Punj Lloyd on behalf of SBI.



Asset Valuation

Valuation of oil/chemical vessels and cargo ships for the purpose of raising of funds from bank.



Asset Valuation

Valuation of moveable and immovable assets located at 104 locations across India and overseas on behalf of SBI.



Asset Valuation

Conducted valuation of 1700 acres in prime land in Mumbai, owned by Mumbai Port Trust, for the purpose of stipulating the lease rentals.



Asset Valuation

Conducted valuation of Dams and Bridges constructed for power plant owned by JPVL for the purpose of debt restructuring located at Badrinath, Uttarakhand



Bank Mortgage

Conducted valuation of moveable and immovable assets of India's largest integrated ship building facility spread on land area of more than 480 acres on behalf of IDBI.



Asset Valuation

Conducted valuation of 165 Kms Delhi-Agra Yamuna Expressway for a debt restructuring proposal.



Enterprise Valuation

Conducted enterprise valuation of Seven Hills Hospital, a multi speciality hospital located in Mumbai and Vizag for the purpose of insolvency under IBC 2016.



Asset Valuation

Conducted asset valuation of offices, sheds, godowns on PAN India basis for raising funds from banks and financial institutions.



Asset Valuation

Carried asset valuation of the cricket stadium, golf course and other allied sports infrastructure activities spread over 867 acres for bank mortgage.



Bank Mortgage

Conducted DCF valuation of a proposed hospital cum medical college spread in 57.39 acres for a possible fund raising and financial closure.



Mortgage Valuation

Carried asset valuation of operational hospitals of Columbia Asia Group on PAN India basis for a possible fund raising and financial closure.



TEV Consultant

Conducted TEV study of an operational hospital in order to understand the economic viability of its expansion at a project cost of INR 540 mn.



Lender's Engineer

Conducted Technical due diligence of warehouses owned by Embassy Groups spread over an area of 52 acres of land with 1 lakh plus sqm of built up area located in Pune.



Lender's Engineer

Provided Project Monitoring consultancy to 500 bedded hospital, World College of Medical Sciences and Research, located at Haryana



Lender's Engineer

Technical and financial due diligence of warehouse of 500 MT capacity for FCI on land parcel measuring 7.51 acres in Ladakh, J&K



Lender's Engineer

Due diligence and end use verification for the development of Logistic park on 18 acres with total leasable area of 0.3 Mn sq. ft. in Gr. Noida, UP.



Lender's Engineer

Conducted technical and financial diligence of warehouses owned by Indospace Industrial Parks spread an area of 34 hct. of land located in Maharashtra & Tamil Nadu.



Asset Valuation

Valuation of movable and immovable assets owned by the company for a possible credit line.



TEV Consultant

Highest and best use studies were undertaken to estimate the market value on redevelopment of Inter State Bus Terminal at Chennai and New Delhi for merger to new entity.



Asset Valuation

Conducted technical diligence and valuation of plant and machinery installed at HPCL refinery at Vizag, Andhra Pradesh for the purpose of insurance.



Real Estate Advisory

Advised on the PPP transaction of freight sea port for understanding the lease rental.

- Colombia Asia Hospital
- DS Construction
- Embassy Industrial Parks
- Government of India
- Hindustan Petroleum Corporation Limited
- Indospace Industrial and Logistics Park
- Jaiprakash Power Venture Limited
- Jaypee Infratech Yamuna Expressway
- Jaypee Sports City
- Jaypee Infratech Formula One Track
- Jubilant Offshore Drilling Pvt.Ltd.
- Kolkata Port Trust
- Max Healthcare
- Mumbai Port Trust
- Punj Lloyd-Barges
- Reliance Group-Ship Building Facility
- Santosh Warehouse
- Seven Hills Hospital
- Sri Ramakrishna Hospital
- SSR Hospital
- TAG Offshore Limited
- Transport Corporation of India
- World College of Medical Sciences and Research



Reliance Naval Engineering Limited, Pipavav Port, Gujarat



Punj Lloyd, RAK Port, UAE



JAYPEE GROUP

GAA was awarded exclusive mandate by lenders to conduct valuation of all assets of Jaypee and group companies for debt restructuring under various scheme of CDR, SDR and S4A of RBI. Total asset value was more than INR 500 billion; assets included Land Banks, Industrial Township, Expressway, Formula 1 Racing Track, Sports City, Hotels, Resorts, Cement Plants, Mines & Mineral, Super Critical Coal Based Power Plants, ROR-Hydro Power Plants.



Buddh International Circuit, Greater Noida



Jubilant Offshore Drilling Private Limited



Yamuna Expressway

MANUFACTURING



Asset Valuation

Conducted valuation of assets including land, building, plant & machinery and wind mills owned by KS Oils Limited spread across PAN India under IBC 2016.



Asset Valuation

Conducted valuation of plants located at Noida and Greater Noida with cumulative CD/DVD manufacturing capacity of 30 Mn per annum under IBC 2016.



Asset Valuation

Conducted valuation of movable and immovable assets owned by Bhushan Steel Ltd. for the purpose of insolvency under IBC 2016.



Enterprise Valuation

Carried an Enterprise value of a PSU having an asset base of INR 10,000 Mn. The valuation was carried for BIFR for a possible restructuring and revival.



Asset Valuation

Fairness opinion on the valuation of an operational TMT plant having capacity of 1 Lac TPA, for the purpose of acquisition.



Asset Valuation

Valuation of movable and immovable assets of the operational cement plant comprising of 103 MW of captive power plant and total production capacity of 5.5 TPA.



Asset Valuation

Conducted valuation of all assets including Wind Mills spread across India owned by BEML, a Govt. of India undertaking for the purpose of financial reporting.



Enterprise Valuation

Conducted valuation of current and non-current assets of 2 nos. of foil manufacturing plants with cumulative capacity of more than 7,000 MTPA under IBC 2016.



Real Estate Advisory

Conducted assets valuation of operational food processing plant owned by Govt. of Mizoram to ascertain equity value for a possible public pvt. partnership.



Enterprise Valuation

Conducted due diligence and fairness opinion on the enterprise value of an operational integrated steel process facility.



Enterprise Valuation

Conducted asset valuation of an operational Steel Tube manufacturing facility of capacity 1 Lac TPA for acquisition asset involved Land, Building, Plant, Machinery and other assets.



Enterprise Valuation

Conducted valuation of current and non-current assets of 22 edible oil plants with total production capacity of 8 MTPA under IBC 2016.



Enterprise Valuation

Carried an enterprise valuation of a PSU having an asset base of INR 1200 Mn. The valuation was carried for BIFR for a possible restructuring and revival.



Asset Valuation

Carried assets valuation of PSU for Ministry of Disinvestment for assistant in strategic sales.



Financial Reporting

Valuation of assets owned by BEML a Govt. of India undertaking for the purpose of financial reporting. Valuation were carried in accordance with IND AS.



Insurance Valuation

Conducted valuation on PAN India basis of for tangible assets, owned by Capario India, in the form of land, building, plant and machinery.



Asset Valuation

Carried assets valuation of PSU for Ministry of Finance, Department of Disinvestment for assistance in strategic sales.



Bank Mortgage

Conducted valuation of movable and immovable assets of cement manufacturing plant with capacity of 6.75 MTPA located at Udaipur on behalf of SBI.



Financial Reporting

Conducted valuation of assets owned by Philips India for financial reporting.



Financial Reporting

Conducted valuation of assets owned by IKEA India for financial reporting.



TEV Consultant

Conducted techno economic viability study of Chintpurni Food for a possible debt restructuring of Rice Mill with a capacity of 16 TPM.



TEV Consultant

Conducted TEV study of a steel plant of capacity 1 Lac TPA undergoing a process change for facilitating a working capital limit of INR 4,000 Mn.



Enterprise Valuation

Conducted enterprise valuation of an operational steel plant of 1 Lac TPA capacity for possible takeover.



Lender's Engineer

Conducted technical and financial due diligence of photovoltaics panel manufacturing facility of annual capacity 1.20 GW at Vizag, Andhra Pradesh.



TEV Consultant

Conducted TEV study for loan restructuring of a 50 TPD synthetic resin plant at a cost of INR 64 Mn.

- Arcotech
- Akolite Group
- Asian Ispat Limited
- Bharat Earth Movers Limited
- Bharat Pumps and Compressors Limited
- Bhushan Steel Limited
- CAPARO
- Chintapurni Foods
- Dalmia Bharat Group
- Directorate of Industries: Mizoram
- Gujarat Foils
- HFL
- IKEA
- International Cars and Motors Limited
- Jaypee Group
- Kamdhenu Steel
- Karthik Alloys Limited
- KS Oils Limited
- Minda Industries Limited
- Minera Group
- Moserbaer India Limited
- Mysore Paper Mills
- Nepa Limited
- Orient Cement
- Philips
- Rathi Steel Bars
- Ruchi Soya Industries Limited
- Samprash Food Limited
- Sinosteel India Private Limited
- Surya Group
- Trimula Industries Limited
- Twenty First Century Group
- Wonder Cement



Calyx Pharmaceutical



Bhushan Steel Limited



Ruchi Soya Industries Limited



Moser Baer India Limited



Caparo India Limited



Soya Industries Ltd.


RUCHI SOYA INDUSTRIES LTD

GAA conducted valuation of group and group companies for all fixed assets and financial investment and security. Company in edible oils business, is one of the largest with 22 operational plants in the sector having annual turnover of INR 100 Billions. Valuation was conducted for resolution plan under insolvency proceedings. Assets valued were land, building, machinery, equipment, inventory, brands, trademarks, copyright, investments.




Hindustan Fluorocarbon

POWER




Enterprise Valuation

Conducted enterprise valuation of an operational subcritical 1200 MW power plant owned by Jindal Group located in Angul, Odisha for debt Restructuring.



Enterprise Valuation

Conducted enterprise valuation of coal based thermal power plant with capacity of 300 MW, owned by IND Barath Power Infra Limited located at Tuticorin on behalf of PNB.




Lender's Engineer

Conducted technical due diligence and end use verification, development and deployment of funds for a gas based 17.46 MW power plant with a project cost of 690 Mn at Gujarat.




Lender's Engineer

Technical and Financial due diligence of grain distillery with captive power plant of capacity 45 KDL in Himachal Pradesh.




Real Estate Advisory

Advised on equity value of infrastructure for setting up a power plant in PPP transaction.




Asset Valuation

Conducted valuation of wind mills of capacity 85.2 MW owned by Ruchi Soya Industries Ltd. located across India for the purpose of insolvency under IBC 2016.




Asset Valuation

Conducted valuation of wind mills of capacity 15 MW owned by Wonder Cement located near Udaipur for the purpose to understand loan to value ratio.




Lender's Engineer

Conducted valuation and financial due diligence of 10 MW biomass based power plant installed at Shahjahanpur, Uttar Pradesh.




Asset Valuation

Valuation of integrated steel plant having 600 TDP sponge iron, 45 MW power plant for corporate debt restructuring.




Asset Valuation

Conducted asset valuation of subsidiaries of BSES i.e. BYPL and BRPL located in New Delhi for the purpose of merger with parent Company Reliance Power Mumbai.




Asset Valuation

Valuation of movable and immovable assets of an operational super critical 1320 MW power plant for debt restructuring at Nigrie, Madhya Pradesh.



Asset Valuation

Valuation of movable and immovable assets of run of the river 400 MW hydro power plant at Vishnu Prayag, Uttarakhand for debt restructuring purpose.




Asset Valuation

Valuation of movable and immovable assets of an operational sub-critical 500 MW power plant for debt restructuring.




Real Estate Advisory

Advised on equity value of infrastructure for setting up a power plant in PPP transaction.



Asset Valuation

Conducted valuation of wind mills of capacity 5 MW owned by KS Oils Ltd. located in Dewas, MP for the purpose of insolvency under IBC 2016.




Bank Mortgage

Conducted valuation of movable and immovable assets of 1200 MW power plant located at Shahjahanpur, UP on behalf of IDBI



TEV Consultant

Conducted TEV study of a 15 MW cogen power plant along with modernization of cooperative sugar mill with total project cost of INR 700 Mn in Punjab.



TEV Consultant

Conducted TEV study for grid connected ground mounted solar power plant spread over 10.58 acres at Mahdya, Karnataka.



Lender's Engineer

Conducted technical and financial due diligence of an integrated steel plant of capacity 700 TPD sponge iron, 38.5 MW power plant and 600 TPD SMS.




Lender's Engineer

Provided project monitoring consultancy to PE fund for the development of a wind based 42.5 MW power plant with a project cost of INR 3420 Mn at Karnataka.




Lender's Engineer

Provided project monitoring consultancy to PE fund for the development of a wind based 42.5 MW power plant with a project cost of INR 3420 Mn at Karnataka.




Lender's Engineer

Technical due diligence and end use verification for the development of 12 MW waste to energy power plant with the project cost of INR 1300 Mn at Delhi.



Lender's Engineer

Conducted technical and financial due diligence of a 12 MW capacity solid waste power plant located at Ghazipur, New Delhi on behalf of East Delhi Waste Processing Company Ltd.



Lender's Engineer

Conducted technical and financial due diligence of an assembly unit of wind turbines of capacity 500 KW with transfer of technology from Germany on behalf of PNB.



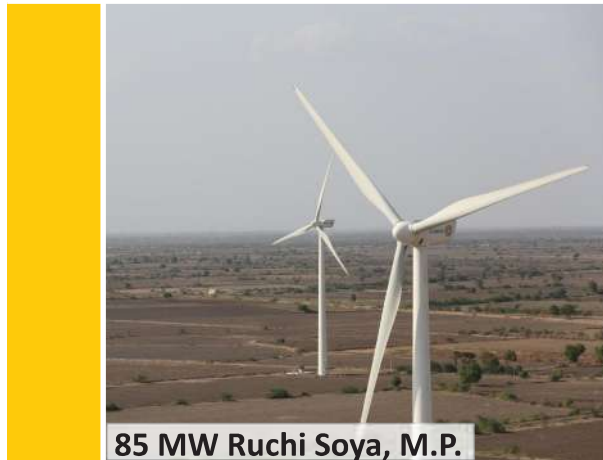
Lender's Engineer

Provided project monitoring consultancy to PE fund for the development of a wind based 42.5 MW power plant with a project cost of INR 3420 Mn at Karnataka.

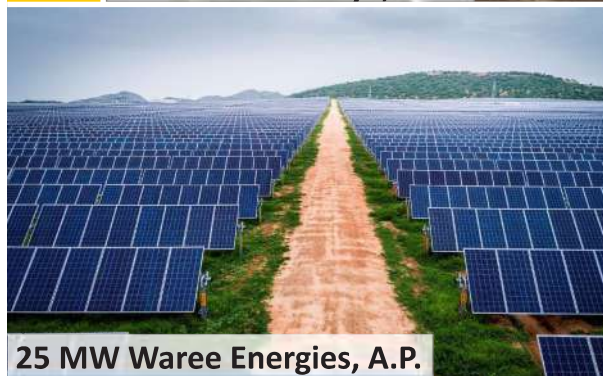
- Abhinav Power Pvt. Ltd.
- Avadh Transformers
- Bhorukha Power Corporation Limited
- Bindal Sponge Ltd.
- DEG Group
- East Delhi Waste Processing Co. Pvt. Ltd.
- Hindustan Paper Corporation Ltd.
- Hythro Power Corporation
- ILFS
- Ind-Barath Power Infra Limited
- Jaypee Group
- Jindal Power Limited
- Jindal steel and Power
- Nawanshahr Power Pvt. Ltd.
- Nepa Ltd.
- Primer Aclobev Pvt. Ltd.
- Proparco
- R.K. Wind Pvt. Ltd.
- Rosa Thermal Power (Reliance Group)
- Siddhivinayak Ports
- Sukhbir Agro Energy Limited
- Uttar Bharat Hydro Power (P) Ltd.



400 MW Vishnuprayag, Uttrakhand



85 MW Ruchi Soya, M.P.



25 MW Warea Energies, A.P.



1320 MW, Jaypee Nigrie, M.P.



JSW ENERGY LTD.

GAA was appointed by SBI-LCB to conduct the enterprise valuation of JSW Energy Ltd. to ascertain the asset cover. Power plant is of 300x4 MW capacity located at Ratnagiri, Maharashtra. Assets involved were land, building, machinery, equipment, inventory, financial assets, brands, loans and investments.



Waste to Energy, New Delhi

REAL ESTATE

 <p>DLF BUILDING INDIA</p> <p>Technical Audit</p> <p>Conducted area audit of 14 residential projects spread across India having a total saleable area of 32 Mn sqft.</p>	 <p>MARUTI SUZUKI Way of Life!</p> <p>Asset Valuation</p> <p>Conducted valuation of 100 properties spread across India for acquisition purpose.</p>	 <p>IDBI BANK</p> <p>Asset Valuation</p> <p>Conducted valuation of coffee plantation spread over an area of 350 hectares at Karnataka for the purpose of loan restructuring.</p>	 <p>Bank of Baroda</p> <p>Riddhi Siddhi</p> <p>Lender's Engineer</p> <p>Conducted technical due diligence of residential group housing project comprising 5 towers of G+32 floors with total cost of INR 3162 Mn in Mumbai.</p>	 <p>DLF BUILDING INDIA</p> <p>DCF Valuation</p> <p>Valuation of commercial office space, owned by DLF, with a total leasable area of more than 6 Mn sqft located in Cybercity, Gurgaon to raise funds.</p>
 <p>JAYPEE INFRA TECH</p> <p>Asset Valuation</p> <p>Valued 3000 acres of land parcels having a development potential of 196 Mn sqft. having more than USD 5 Bn. located in Delhi.</p>	 <p>ireo THE BIG MULTIPLIER</p> <p>DCF Valuation</p> <p>Valuation of IREO Grand Hyatt Hospitality Complex having premium office space, high street retail and a hotel for the purpose of raising funds.</p>	 <p>BOMBAY REALTY — A BETTER LIFE —</p> <p>DCF Valuation</p> <p>Valuation of 15.02 acres of land having a development potential of 2.5 Mn sqft. owned by Bombay Dyeing Group located at Worli Mumbai for raising funds.</p>	 <p>BUNGE</p> <p>DCF Valuation</p> <p>Conducted valuation of an IT/ITes building with total leasable area of more than 4.50 lacs sqft. located in Trivandrum for the purpose of extending credit line.</p>	 <p>AMBIENCE MALL</p> <p>Asset Valuation</p> <p>Valuation of Ambience Mall, one of the largest mall in India, having a total leasable area of 16.24 lac sqft. for the purpose of raising of funds.</p>
 <p>DLF BUILDING INDIA</p> <p>DCF Valuation</p> <p>Valuation of one of the largest retail mall in India having a total leasable area of 2 Mn sqft. located in Noida for raising funds.</p>	 <p>SHETH CREATORS YES BANK</p> <p>Lender's Engineer</p> <p>Technical and financial due diligence of G+54 residential group housing project spread over 16.85 acres with total cost of INR 30,000 Mn. in Mumbai.</p>	 <p>FMO Entrepreneurial Development Bank</p> <p>Lender's Engineer</p> <p>Conducted technical due diligence on behalf of equity fund for the development of an affordable group housing project with a project cost of INR 823 Mn. in Haldia, West Bengal.</p>	 <p>KANAKIA PERFECTION ALL THE WAY</p> <p>YES BANK</p> <p>Lender's Engineer</p> <p>Conducted technical and financial due diligence of commercial cum retail project 1 Mn sqft. at total cost of INR 12,500 Mn in Mumbai.</p>	 <p>B.E. Billimoria & Co. Limited Civil Engineering Construction Contractors</p> <p>Bank of India</p> <p>TEV Consultant</p> <p>Conducted TEV study for 10 under construction site for EPC contractor spread across the country to understand financial and technical health of the company.</p>
 <p>Indiabulls</p> <p>Real Estate Advisory</p> <p>Conducted DCF valuation for proposed residential project spread in 15 acres for a possible fund raising and financial closure.</p>	 <p>supertech Work for Life</p> <p>Lender's Engineer</p> <p>Conducted technical and financial due diligence of 5 projects located in Gurugram, Noida and Greater Noida with total built up area of more than 16.47 Mn. sqft. on behalf of Indiabulls</p>	 <p>B.E. Billimoria & Co. Limited Civil Engineering Construction Contractors</p> <p>Bank of Baroda</p> <p>Lender's Engineer</p> <p>Conducted technical and financial due diligence of commercial cum retail project spread over 22.50 acres at total cost of INR 13,220 Mn. in Mumbai.</p>	 <p>The Wadhwa Group</p> <p>Bank of Baroda</p> <p>Lender's Engineer</p> <p>Conducted technical due diligence of residential group housing project of a tower of G+28 floors with a built up area of 1.25 Mn. sqft. at total project cost of INR 31,010 Mn in Mumbai</p>	 <p>ireo THE BIG MULTIPLIER</p> <p>Standard Chartered</p> <p>TEV Consultant</p> <p>Conducted TEV study of star category hotel, premium office space and high speed retail with total project cost of INR 13,000 Mn.</p>
 <p>Oriental Bank of Commerce</p> <p>Lender's Engineer</p> <p>Technical audit of residential group housing project comprising of 504 units with total project cost of INR 2000 Mn in Lucknow, Uttar Pradesh.</p>	 <p>LODHA BUILDING A BETTER LIFE</p> <p>YES BANK</p> <p>TEV Consultant</p> <p>Conducted a study to ascertain the economic viability of change in business plan in order to restructure a loan facility of INR 3000 Mn.</p>	 <p>ANAND BANK</p> <p>TEV Consultant</p> <p>Conducted TEV study for the re-development of single screen cinema hall into a multiplex to sanction a loan facility of INR 280 Mn.</p>	 <p>Railway Land Development Authority</p> <p>Real Estate Advisory</p> <p>Assisted Railway Land Development Authority to Monetize 4.5 ht. of land valued at around \$ 500 Mn. in Mumbai by way of long term lease.</p>	 <p>BESTECH</p> <p>ALLAHABAD BANK</p> <p>Lender's Engineer</p> <p>Conducted technical due diligence of residential group housing of 1 Mn sqft. spread over 30 acres with total cost of INR 6800 Mn in Gurugram, Haryana.</p>

- Aditya Mega City
- Amarpali Group
- Ambience Mall
- Ansal API
- AO Reality
- Bestech Group
- B.E. Billomoria & Co.
- Bombay Realty
- Central Park
- Common Wealth Village
- Dhoot Infrastructure
- DLF Ltd.
- EMAAR MGF
- FMO
- IIDL
- Indiabulls
- IREO
- Jaypee Infrastructure
- Kanakia Group
- Landmark Developers India (P) Ltd.
- Lodha Developers
- Maruti Suzuki
- Naman Group
- NIIT
- Omaxe Ltd.
- Orange Country
- Raheja Developers
- Ramprastha Promoters
- Riddhi Siddhi
- RMG Group
- Sangam
- Select City Walk
- Shalimar Groups
- Sheth Creators
- Spice
- SRS Group
- Unitech Limited
- Usha Berco Group
- Vipul Group
- Wadhwa Group



The Park-Lodha, Mumbai



Ambience Mall, Gurugram



DLF Cyber City, Gurugram



Select City Walk, Delhi



ONE BKC, Mumbai

DLF
BUILDING INDIA

DLF LIMITED

Technical audit for DLF Limited, on the estimation of saleable area in 14 residential projects spread across India. The total super built-up area of the projects was 32 million sq. ft.



The Address, Mumbai

ENTERPRISE VALUATION



Enterprise Valuation

Conducted enterprise valuation of a commercial building for Bunge Group, Switzerland located in Trivandrum for the purpose of raising PE Funds.



Enterprise Valuation

Conducted enterprise valuation of Jaypee Infratech Ltd. including Yamuna Expressway, LFDs, unsold Inventory & Hospital for the purpose of insolvency under IBC 2016.



Enterprise Valuation

Conducted enterprise valuation of cement plants located at Bhillai and Babupur for Orient Cement for the purpose of acquisition.



Enterprise Valuation

Conducted enterprise valuation of a 4-star hotel named Courtyard by Marriott, Gurgaon to understand loan to value ratio.



Enterprise Valuation

Conducted enterprise valuation of a 5-star hotel named Hyatt Regency located in Ahmedabad & Delhi to understand loan to value ratio.



Enterprise Valuation

Conducted enterprise valuation of a 5-star hotel, The Gateway Taj Hotel located in Raipur to understand loan to value ratio.



Enterprise Valuation

Conducted enterprise valuation of 6 no. of Highways laid by Era Infrastructure (India) Ltd. across PAN India for the purpose of health of the company.



Enterprise Valuation

Conducted enterprise valuation of Punj Lloyd Infrastructure Ltd. located across PAN India for the purpose of health of the company.



Enterprise Valuation

Conducted enterprise valuation of Building no. 8, 9A, 9B, 10 & Infinity Tower located in Cyber City, Gurgaon to raise funds.



Enterprise Valuation

Conducted enterprise valuation of DLF IT Park located in Kolkata to understand loan to value ratio.



Enterprise Valuation

Conducted enterprise valuation of Garden Silk Mills Limited located in Gujarat for the purpose of loan restructuring.



Enterprise Valuation

Conducted enterprise valuation of Ambience Mall located in Gurgaon & New Delhi to understand loan to value ratio.



Enterprise Valuation

Conducted enterprise valuation of Pacific Mall located in New Delhi to understand loan to value ratio.



Enterprise Valuation

Conducted enterprise valuation of Heritage Building owned by HSBC, located in Kolkata & Mumbai for the purpose of estimating the Market value.



Enterprise Valuation

Conducted enterprise valuation of Axis House owned by Axis Bank, located in Noida for the purpose of estimating the Market value.



Enterprise Valuation

Conducted enterprise valuation of Skyview Corporate Park located in Gurgaon for the purpose of estimating the Market value.



Enterprise Valuation

Conducted enterprise valuation of an operational steel plant of 1 Lac TPA capacity for a possible takeover.



Enterprise Valuation

Carried an enterprise value of a PSU having at asset base of INR 10,000 Mn. The valuation was carried out for BIFR for a possible Restructuring and Revival.



Enterprise Valuation

Carried an enterprise value of company for a proposed takeover by the Hythro group.



Enterprise Valuation

Conducted business and assets valuation of one of the most Luxury hotel of India, Leela Chanakyapuri for corporate debt restructuring.



Enterprise Valuation

Conducted enterprise valuation of an IT solution provider, Trimax IT Infrastructure Limited spread across PAN India for the purpose of health of the company.



Enterprise Valuation

Conducted enterprise valuation of Coal based Thermal Power Plant with capacity 300MW owned by IND-Bharat Power Infra Limited located at Tuticorin on behalf of PNB.



Enterprise Valuation

Conducted enterprise valuation of the assets of an operational subcritical 1200 MW Power Plant owned by Jindal Group located at Angul, Odhisha for debt restructuring.



Enterprise Valuation

Conducted due diligence and fairness opinion on the enterprise value of an operational integrated steel processing facility.



Enterprise Valuation

Conducted business and asset valuation for India's largest multiplex operator, PVR Cinemas located at Ambience Mall, Gurugram on behalf of IDBI Bank.

- Ambience Mall, Gurgaon & New Delhi
- Axis House, Noida
- Bunge Group
- Caparo Ltd.
- Courtyard by Marriott, Gurgaon
- Cyber City, Gurgaon
- DLF IT Park, Kolkata
- Era Infrastructure Ltd.
- Garden Silk Mills Limited, Gujarat
- Gujarat Foils Ltd.
- Heritage Building, Kolkata & Mumbai
- Hyatt Regency, Ahmedabad & Delhi
- Hythro Group
- IND-Barath Power Infra Ltd.
- Jaihind Projects Ltd.
- Jaypee Infratech Ltd.
- Jindal Group
- Minera Group
- Orient Cement
- Pacific Mall, Delhi
- Punj Lloyd Infrastructure (India) Ltd.
- PVR Cinemas, Gurgaon
- Seven Hills Hospital, Mumbai & Vizag
- Skyview Corporate Park, Gurgaon
- Surya Steel
- The Gateway Taj, Raipur
- The Leela, Chanakyapuri
- The Mysore Paper Mills Ltd.
- Trimax IT Infrastructure & Services Ltd.



Jindal Power Plant, Raigarh



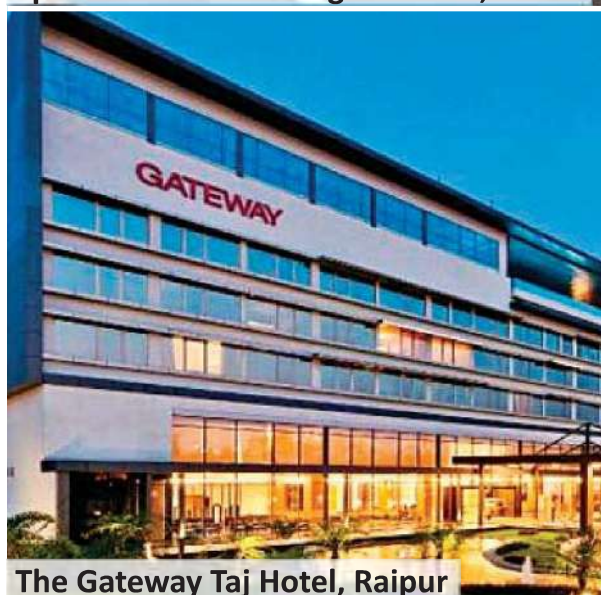
DLF Cyber City, Gurugram



Trimax IT Infrastructure Limited



Specialized Monitoring in KPHPL, Bihar



The Gateway Taj Hotel, Raipur



Era Infrastructure India Limited

Due diligence was conducted of National Highways located in Haryana, Telangana, Uttar Pradesh and Madhya Pradesh for consortium of lenders with total debt exposure of Rs. 30,000 Mn. Two Highways were Toll based BOT projects and balance four Highways were Annuity based BOFOT projects. Market Value was ascertained for sale of controlling stake in the SPVs.



Jaypee Cement Plant

INSOLVENCY VALUATION



BHUSHAN

Valuation-IBC 2016

Valuation of movable and immovable assets owned by Bhushan Steel Limited spread across India.



Valuation-IBC 2016

Conducted valuation of current and non-current assets of Jaypee Infratech Ltd., with assets spread across India.



Punj Lloyd

Valuation-IBC 2016

Conducted valuation of current and non-current assets of Punj Lloyd Ltd. spread across 104 locations in 11 countries.



ERA INFRA

Believe in difference

Valuation-IBC 2016

Conducted valuation of current and non-current assets, owned by Era Infra Engineering Ltd., located across India.



TRANSSTROY

Valuation-IBC 2016

Conducted valuation of Transtroy India Ltd., an EPC contractor with assets base spread across India.



Ruchi

Soya Industries Ltd.

Valuation-IBC 2016

Conducted valuation of current and non-currents assets of 22 Edible oil plant with total production capacity of 8 MTPA.

CE INDIA LTD.

Valuation-IBC 2016

Conducted valuation of all the assets of CE India Limited, a Videocon subsidiary of with assets spread across Gujarat and Maharashtra.



Valuation-IBC 2016

Conducted tangible and financial asset valuation of all the assets owned by Bharti Defence & Infrastructure Ltd., with asset spread across India.



UTTAM

Valuation-IBC 2016

Carried valuation of Uttam Galva Metallics Limited, a steel manufacturing company at Wardha, Maharashtra.



NAGARJUNA GROUP

Valuation-IBC 2016

Carried valuation of current and non-current assets of crude oil refinery located at Cuddalore, Tamil Nadu for prospective resulation applicant - Haldia Petro Chemical Ltd.



ACCIL

Valuation-IBC 2016

Conducted valuation of current and non-current assets along with inventory of the steel plants owned by ACCIL located at Bawal, Rajasthan & Khapoli, Maharashtra.



Pratibha Industries Limited

Valuation-IBC 2016

Conducted valuation of all the assets of Pratibha Industries Ltd., an EPC contractor with asset base spread across India.



Rotomac

Valuation-IBC 2016

Conducted valuation of current and non-current assets of Rotomac Global Pvt. Ltd. and Rotomac Exports Pvt. Ltd. located in Kanpur, UP and Ahmedabad, Gujarat.



LANCO

Valuation-IBC 2016

Conducted valuation of a Hydro Power Plant with 500 MW capacity of Lanco Teesta Hydro Power Limited located at Sikkim.



FOREVER JEWELLERY

Valuation-IBC 2016

Conducted valuation of current and non-current assets of Forever Precious Jewellery and Diamonds Ltd.



हिन्दुस्तान न्यूसप्रिंट

Valuation-IBC 2016

Conducted valuation of the paper manufacturing plant owned by Hindustan Newsprint Ltd. located at Cochin, Kerala.



Kwality

Valuation-IBC 2016

Conducted valuation of tangible, intangible and financial assets of Kwality Ltd., located at U.P. & Haryana.



PORT DIGHI

Valuation-IBC 2016

Conducted valuation of current and non-current assets owned by Dighi Port Ltd., located at Raigarh, Maharashtra.



Sunil Hi Tech Engineers Limited

Valuation-IBC 2016

Conducted valuation of all the assets of Sunil Hi Tech Ltd., an EPC contractor with assets spread across India.



RICOH

Valuation-IBC 2016

Conducted valuation of current and non-current assets of Ricoh India Ltd., spread across India.



SRS LIMITED

Valuation-IBC 2016

Conducted valuation of tangible, intangible and financial assets of SRS Limited, with assets spread across India.



Valuation-IBC 2016

Conducted valuation of current and non-current assets of Shri Lakshmi Cotsyn Ltd. spread across the Uttar Pradesh.



Valuation-IBC 2016

Carried valuation of current and non-current assets of Surana Power Limited located at Chennai, Tamil Nadu.



KS OILS

Valuation-IBC 2016

Conducted valuation of assets including land, building, plant & machinery and wind mills owned by KS Oils Limited, located across India.



TOPWORTH

Valuation-IBC 2016

Conducted valuation of current and non-current assets of Topworth Group located at Khapoli, Maharashtra.

- Apex Buildsys Limited
- Aristo Texcon Private Limited
- Asian Colour Coated Ispat Limited
- Astonfield Solar (Gujarat) Private Limited
- Bharati Defence and Infrastructure Limited
- Bheema Cements Limited
- Bhushan Steel Limited
- Calyx Chemicals & Pharmaceuticals Limited
- CE India Limited
- Clover Forging & Machining Private Limited
- Dighi Port Limited
- Eastern Gases Limited
- Era Housing and Developers India Limited
- Era Infra Engineering Limited
- Evan Multispeciality Hospital & Research Centre Private Limited.
- Forever Precious Jewellery & Diamonds Private Limited
- Gujarat Foils Limited
- Hindustan Newsprint Limited
- Hi-point Investment And Finance Private Limited
- International Recreation & Amusement Limited
- Jaihind Projects Limited
- Jaypee Infratech Limited
- Jubilant Oil & Gas Private Limited
- Kohinoor Diamonds Private Limited
- KS Oils Limited
- Kwality Limited (Kwality)



Bharati Defence India Limited



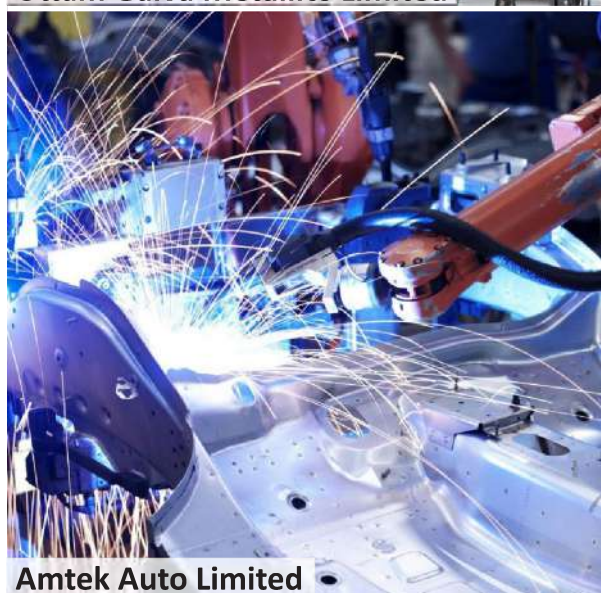
Jaypee Infratech Limited, Noida



Reid & Taylor, Mysore



Uttam Galva Metallics Limited



Amtek Auto Limited



Punj Lloyd

Carried valuation of an EPC conglomerate for assets spread across the globe in 11 countries at 104 locations. The asset varied from high precision defence manufacturing facility to heavy earth moving equipments ranging from deep ocean barges, troller cranes, excavators, graders, pavers and other allied equipments. The valuation was conducted under IBC 2016.



Nagarjuna Oil Corporation

INSOLVENCY VALUATION



Valuation-IBC 2016

Conducted enterprise valuation of Seven Hills Hospitals, a multispeciality hospital located in Mumbai and Vizag.



Valuation-IBC 2016

Conducted valuation of tangible, intangible and financial assets of Sky Appliances Limited, a Videocon subsidiary located at Maharashtra & Gujarat.



Valuation-IBC 2016

Conducted asset and financial valuation of the integrated steel plant owned by SBO Steels Ltd. located at Nellore, A.P.



Valuation-IBC 2016

Conducted valuation of current and non-current assets of SKNL spread across Gujarat and Madhya Pradesh.



Valuation-IBC 2016

Conducted valuation of current and non-current assets of 2 nos. of foil manufacturing plants with cumulative capacity of more than 7000 MTPA.



Valuation-IBC 2016

Carried valuation of an auto parts manufacturing plant of Lotus Auto Engineering Ltd. located at Bhiwadi, Haryana.



Valuation-IBC 2016

Conducted valuation of plants located at Noida and Greater Noida with cumulative CD/DVD manufacturing capacity of 30 Mn per annum.



Valuation-IBC 2016

Conducted valuation of tangible, financial, intangible assets and limestone mines & minerals of a cement plant owned by Bheema Cements Limited at Andhra Pradesh.



Valuation-IBC 2016

Conducted valuation of movable and immovable assets owned by International Recreation & Amusement Ltd. located in Gurugram.



Parabolic Drugs

Valuation-IBC 2016

Conducted valuation of current and non-current assets of Parabolic Drugs Ltd., with assets spread across Punjab & Haryana.



Valuation-IBC 2016

Conducted valuation of current and non-current assets of Apex Buildsys Ltd. at Nagpur, Maharashtra & Rudrapur, Uttarakhand.



Valuation-IBC 2016

Conducted valuation of current and non-current assets owned by Nitin Fire Protection spread across Maharashtra.



Valuation-IBC 2016

Conducted valuation of current and non-current assets of Usher Agro Limited with asset base spread in UP and Bihar.



Valuation-IBC 2016

Conducted valuation of current and non-current assets of Reid & Taylor located, spread across India.



Valuation-IBC 2016

Conducted valuation of current and non-current assets, owned by Era Housing & Developers(I) Ltd. located across India.



Valuation-IBC 2016

Conducted valuation of current and non-current assets owned by Calyx Chemicals and Pharmaceutical Ltd. located in Maharashtra.



Valuation-IBC 2016

Conducted valuation of current and non-current assets of "The Taj Gateway", a semi-operational 5-star Hotel located in East Kolkata.



Valuation-IBC 2016

Conducted valuation of a retail mall owned by MSX Group located at Greater Noida, U.P.



Valuation-IBC 2016

Conducted valuation of current and non-current assets of Southern Online Bio-technologies Ltd. located at Nalgonda, Andhra Pradesh.



Valuation-IBC 2016

Conducted valuation of all the assets of a solar power plant owned by Astonfield Solar Gujarat Pvt. Ltd. located at Patan, Gujarat.



Valuation-IBC 2016

Conducted valuation of current and non-current assets of Kohinoor Diamonds Pvt. Ltd.



Valuation-IBC 2016

Conducted valuation of a Biomass Power Plant owned by Maharashtra Vidyut Nigam Pvt. Ltd. located at Wardha, Maharashtra.



Valuation-IBC 2016

Conducted valuation of brand, copyright, patent trademark and goodwill for the company named S.R. Foils Limited.



Valuation-IBC 2016

Conducted valuation of Participating Interest of Oil and Drilling company, JODPL, under IBC 2016.



Valuation-IBC 2016

Conducted valuation of current and non-current assets of EVAN, a multi speciality hospital located at Muzaffarnagar, U.P.

- Lanco Teesta Hydro Power Private Limited
- Lotus Auto Engineering Limited
- Maharashtra Vidhyut Nigam Private Limited
- Moser Baer India Limited
- MSX Mall Private Limited
- Nitin Fire Protection Industries Limited
- Ortel Communications Limited
- Parabolic Drugs Limited
- Pratibha Industries Limited
- Reid & Taylor India Limited
- Ricoh India Limited
- Rotomac Global Private Limited
- Ruchi Soya Industries Limited
- S. Kumars Nationwide Limited
- S. R. Foils And Tissue Limited
- SBQ Steels Limited
- Seven Hills Healthcare Private Limited
- Shri Lakshmi Cotsyn Limited
- Siddhi Vinayak Power Generation & Distributors Private Limited
- Sky Appliances Limited
- Southern Online Bio Technologies Limited
- SRS Limited
- Stride Autoparts Limited
- Sunil Hitech Engineers Limited
- Surana Power Limited
- The Gateway Hotels
- Topworth Pipes and Tubes Private Limited
- Transstroy India Limited
- Usher Agro Limited
- Uttam Galva Metallics Limited
- Winsome Diamonds and Jewellery Limited



Kwality Milk Limited



SevenHills Hospital, Mumbai



Parabolic Drugs Limited, Chandigarh



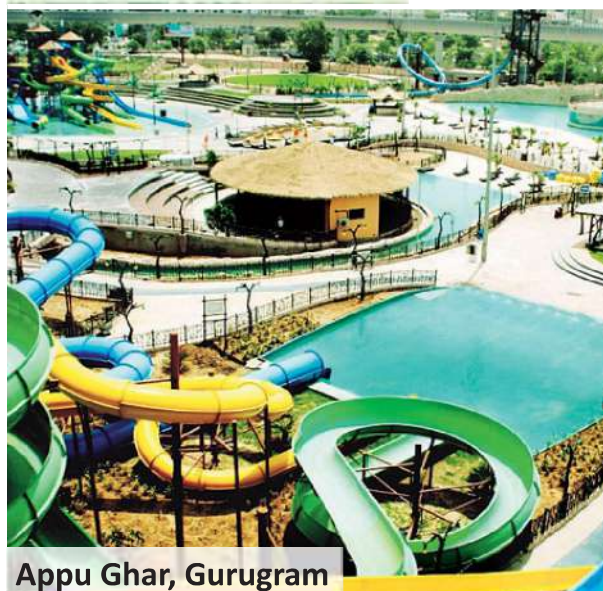
Bhushan Steel

Conducted Valuation of countries largest autograde steel manufacturer for units located at Ghaziabad, Khapoli and Angul with total installed capacity 7 MTPA. Assets comprised of integrated steel plants, industrial estates, township, railway siding, land banks and other allied assets. The valuation was carried under IBC 2016.



VIDEOCON

Videocon Brand Valuation



Appu Ghar, Gurugram



Tunnel Boring Machine, ERA Infra Engineering Limited

ADVISORY BOARD



Ashok Garg
B. Tech.(Civil)
IIT – Delhi
FIV, MIE, FICA, MRICS

Ashok Garg graduated in Civil Engineering from IIT Delhi in the year 1973. He worked for Italian and German companies for a period of more than 10 years, in Bahrain and Iran. Overseas experience gave insight in large civil projects, challenges faced, costing and executions delays. Patriotism and love for country brought him back to India with intent to provide consultancy service in engineering, this was time when foundation stone of GAA was laid in the year 1984. Experience in Engineering Consultancy led him to diversify in the field of Valuation, Feasibility Studies, Market Analysis and Technical Audits. Besides member of Govt. Bodies, He is a visiting faculty in School of Planning and Architecture (SPA), New Delhi. He is member of The Royal Institution of Chartered Surveyors.



Inderjeet Singh
B. Tech.(Civil)
IIT – Delhi
FIV, MIE, FICA

Inderjeet Singh an engineering graduate from IIT Delhi has an experience of more than 40 years in field of civil engineering consultancy and execution. He started career with prestigious project of DCM for setting-up foundry plant at Ropar. Industrial experience in India gave him overseas opportunity in Iran. His professional experience was challenging in Iran, where he was responsible for development and maintenance of military airbase along with conceptualization and implementation of water recovery system for copper mines. Endurance for challenges took him to Kuwait, where he worked in Ministry of Defence. In Kuwait he was entrusted with responsibility of maintaining airbases, brigades including repair of runways, aircraft shelters and simulators. He brings with him wide experience in cost estimation and valuation of infrastructure projects of strategic importance to any Nation.



Sushil Malhotra
M.Tech., B.Tech. (Civil)
IIT – Delhi
MIE, MIWWA
LEED AP (BD+C)

Sushil Malhotra completed M. Tech and B. Tech in Civil Engineering from IIT Delhi. He has professional experience of 45 years on challenging engagements, in multiple countries across the globe. Military Engineering Service, Ministry of Defense and Fertilizer Corporation of India were organizations where he served for 19 years in India. Thereafter he relocated to Qatar, where he was responsible for large scale civil projects. KBRT, USA; Technip, France; Blast Nedam, Netherland; JGC corporation, Japan; Chiyoda Corporation, Japan; S.N. Technigaz/Bouygues, France; Udhe, Germany and Bellei, Italy are international clients of repute who admired his work. Spending 26 years in Qatar, he gained experience and developed expertise in all kind of engineering projects. Inquisitiveness in Valuation took him to formal education of Post Graduate Program in Real Estate Assessment from University of British Columbia, Canada. He is an accredited Green Building Professional holding LEED AP (BD+C) Certification granted by US Green Building Council (USGBC). Perseverance in work and never say die attitude has made him admirable figure.



H.C. Chawla

M.Tech.(Electrical)
B.E (Telcom)
FIV, MIE, LLB

H C Chawla is Post Graduate in Electrical Engineering from Delhi University with graduation in Telecommunication. He has Bachelor degree in Law to his laurels and Diploma in International Marketing Management, as well. He has more than 47 years of experience in power sector and held key position during his 32-year stint at Government of India for assignments at National and International levels. He retired in 2005 as a Director, Bhakra Beas Management Board, Secretary, Beas Construction Board, Ministry of Power. He served as a Chairman - Consumer Grievance Redressal Forum - DERC, Advisor - Power Finance Corporation and Advisor - Central Board of Irrigation and Power. He is a member of various Bar Associations including Supreme Court, NCLT and a Distinguished Member of International Council of Jurists, London.



R. K. Kaul

B.Tech. (Electrical)
BITS –Pillani

R K Kaul, is an Electrical Engineer from BITS, Pilani and holds Project Management Certification from IIMA. He comes with an experience of 43 years in planning, conceptualization, installation and commissioning of Power Plants. He holds National Award, by PCRA, for 3 consecutive years for running the India's Best Energy Service Company. Has led the team that carried out the 'Energy Efficiency Analysis' of Rashtrapati Bhawan, Prime Minister Office, AIIMS, IGI Airport and many other government buildings of importance. He has often been credited with creating performance driven culture that ensures accountability leading to organizational and personal development.



Ashok Ahuja

B. Tech (Mechanical)
IIT –Delhi

Ashok Ahuja graduated in Mechanical Engineering from IIT Delhi in 1972. Has more than 40 years of industry experience in the domain of marketing, purchase, finance and project management. Few prominent projects executed by him include: a vegetable oil extraction plant of 500 TPD capacity on Soya seeds, power metallurgy unit for manufacturing of automobile components and synchronizing the work of supermarkets and warehouses for Federal- Mogul Goetze (India) Limited. Experience in all activities of business life cycle, gives him edge over his peers in decision making for viable financial position. His principles, morals and work ethics have been the driving force to the organization.

GLOBAL EXPERIENCE



CHINA



OMAN



BAHRAIN



GEORGIA



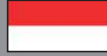
QATAR



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